

Orange County  
Community  
Foundation 

# OC Nonprofit Central Launch

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Jan 12-13, 2026

Technology Partner – Founded 2013, Aliso Viejo, CA  
Comprehensive Platform

- Fundraising Campaigns
- Ticketed Events
- Auctions
- Custom Websites
- Memberships



## OC Nonprofit Central Partners have access to the following GivSum products/services

- Capital Campaigns
- Peer-To-Peer Fundraising
- Ticketed Events
- Sponsorships
- Store Features
- Online Auctions
- Memberships
- Volunteer Management
- Text and Email Communications
- Custom Websites
- Reports and Analytics



*Nonprofit Central is a fully searchable online database that provides detailed insights into the hundreds of nonprofit organizations serving Orange County.*



**Find Your Perfect Match**

OC Nonprofit Central is a fully searchable online database that provides detailed insights into the hundreds of nonprofit organizations serving Orange County.

SEARCH BY ORGANIZATION  

**ADVANCED SEARCH**

# Benefits of having a Nonprofit Central Profile

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OC Nonprofit Central helps your organization to:

- Increase Awareness
- Tell Your Story
- Engage the Community
- Drive Donations
- Enable your organization to participate in OCCF grant programs and Grant & Giving Days

# What's New

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## Public Site

- New streamlined look and feel
- Enhanced Powerful Search Capability
- Donations processed and paid within 1-3 business days

[www.ocnonprofitcentral.org](http://www.ocnonprofitcentral.org)

# Managing your profile

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## ➤ Improved Logic

- Governance – board demographics
- Financials: Fiscal year dates, revenue and expense data
- Notification of missing required fields before submitting for approval or renewal

## ➤ Additional automation for OCCF Staff

- Financial data import
- AB 488 Compliance

# What's Next

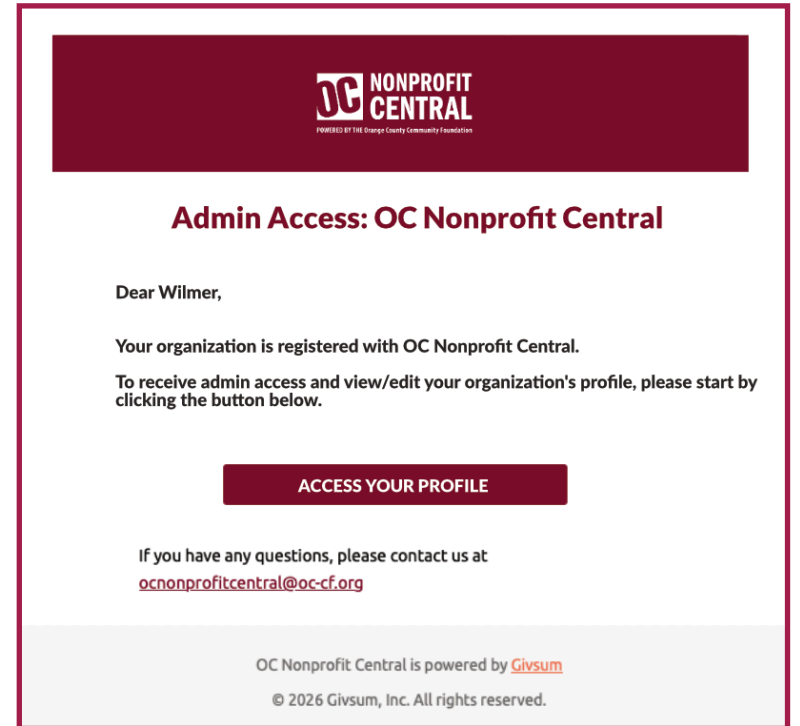
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## ➤ Admin Access

- Look for Admin Access email from:  
[noreply@givsum.com](mailto:noreply@givsum.com)

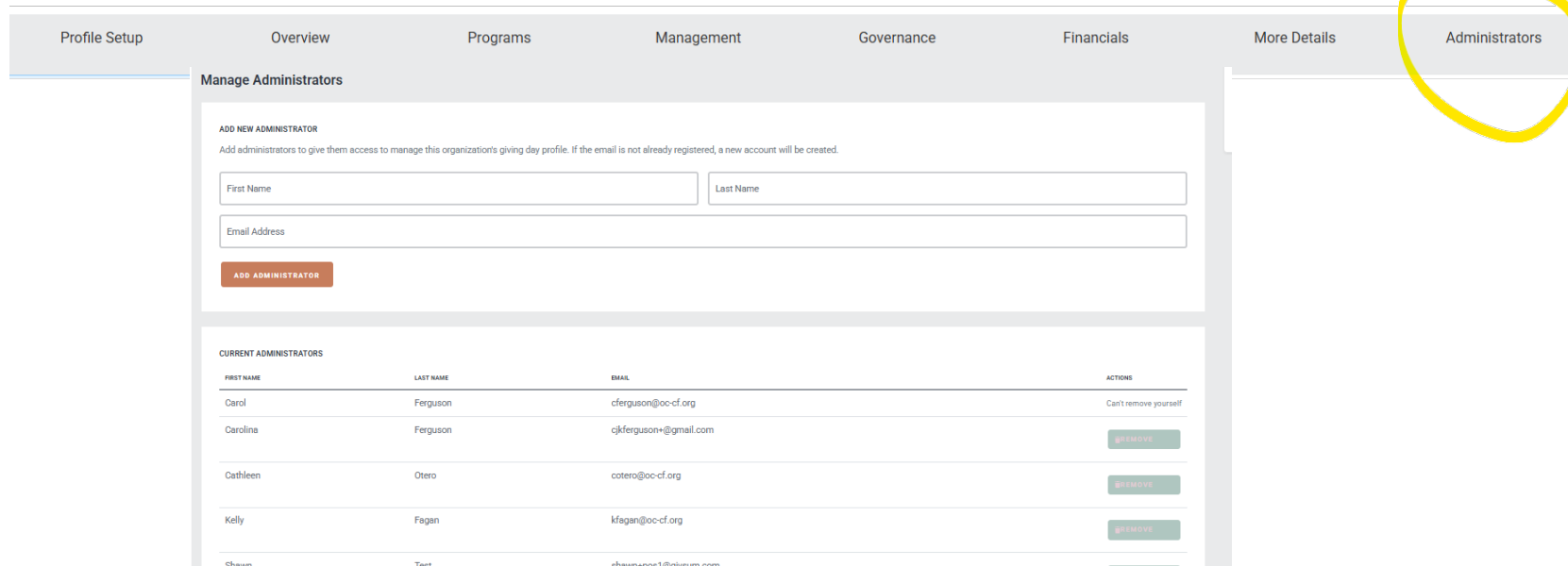
## ➤ Create New Password

## ➤ Land on Admin Profile Page



# Administrators

- Up to 3 administrators have been migrated



The screenshot displays the 'Manage Administrators' interface. At the top, a navigation bar includes tabs for Profile Setup, Overview, Programs, Management, Governance, Financials, More Details, and Administrators (highlighted with a yellow circle). Below the navigation, the 'Manage Administrators' section contains a form for adding a new administrator and a table of current administrators.

**ADD NEW ADMINISTRATOR**  
Add administrators to give them access to manage this organization's giving day profile. If the email is not already registered, a new account will be created.

Form fields: First Name, Last Name, Email Address. Button: ADD ADMINISTRATOR

**CURRENT ADMINISTRATORS**

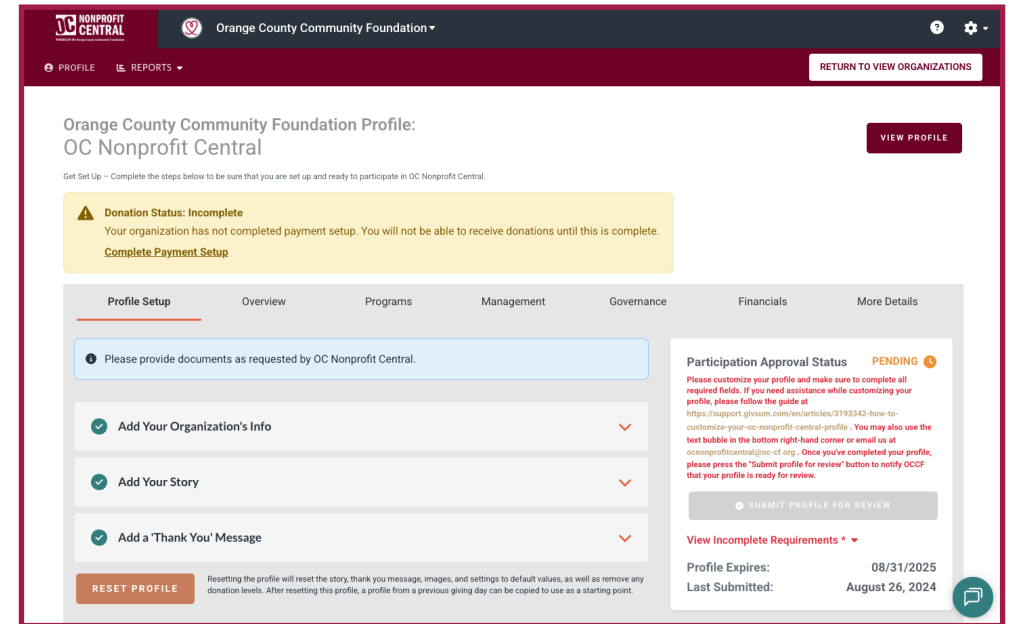
FIRST NAME	LAST NAME	EMAIL	ACTIONS
Carol	Ferguson	cferguson@oc-cf.org	Can't remove yourself
Carolina	Ferguson	cjkferguson@gmail.com	REMOVE
Cathleen	Otero	cotero@oc-cf.org	REMOVE
Kelly	Fagan	kfagan@oc-cf.org	REMOVE
Shawn	Test	shawn+001@oliveum.com	

- Administrators will receive Nonprofit Central Emails from OCCF and other nonprofit news.

# What's Next

## ➤ Profile Setup

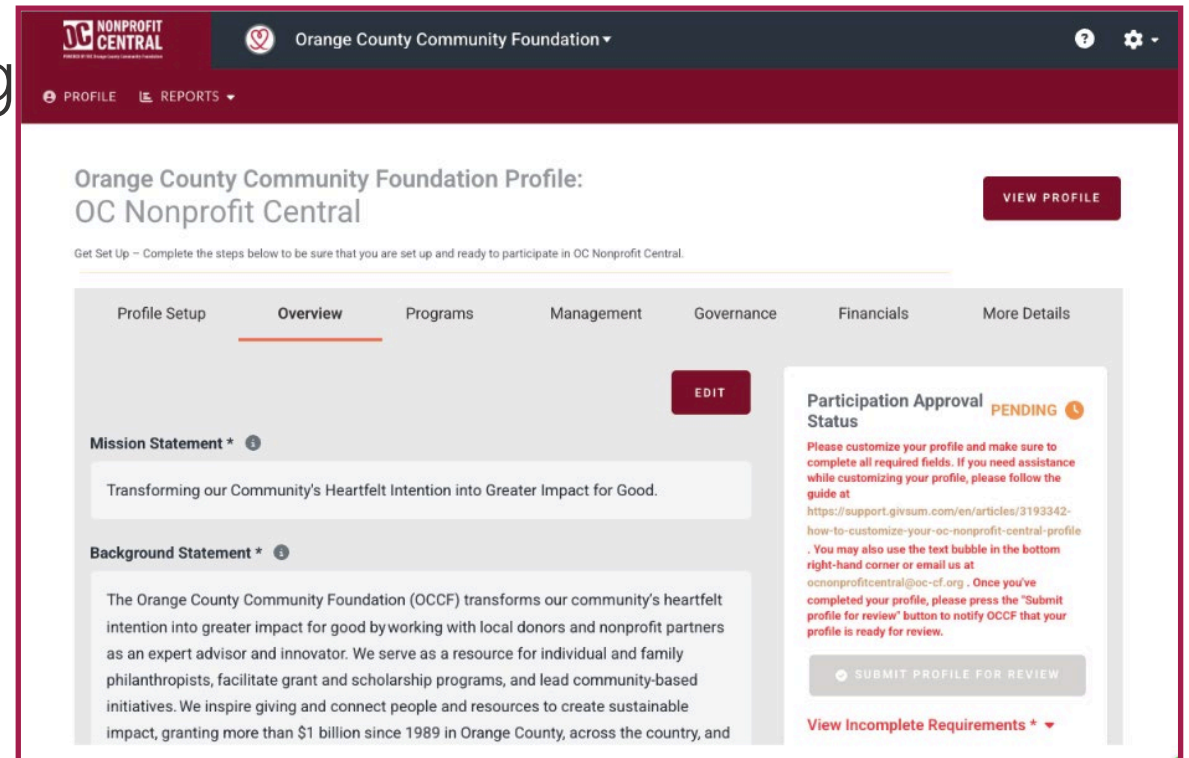
- Upload Logo (square 300 x 300pxl)
- Upload Cover Photo (rectangle 1440 x 480pxl)
- Complete Tell Your Story
- Enter Search Keywords
- Edit Thank You Message



# What's Next

➤ Review All Profile Tabs: As needed, edit and save changes

- Overview
- Programs
- Management
- Governance
- Financials
- More Details



The screenshot shows the 'Orange County Community Foundation Profile' page on the 'OC Nonprofit Central' platform. The page is titled 'Orange County Community Foundation Profile: OC Nonprofit Central' and includes a 'VIEW PROFILE' button. Below the title, there is a navigation bar with tabs for 'Profile Setup', 'Overview', 'Programs', 'Management', 'Governance', 'Financials', and 'More Details'. The 'Overview' tab is currently selected. The main content area displays the 'Mission Statement' and 'Background Statement' sections, both with an 'EDIT' button. The 'Mission Statement' reads: 'Transforming our Community's Heartfelt Intention into Greater Impact for Good.' The 'Background Statement' reads: 'The Orange County Community Foundation (OCCF) transforms our community's heartfelt intention into greater impact for good by working with local donors and nonprofit partners as an expert advisor and innovator. We serve as a resource for individual and family philanthropists, facilitate grant and scholarship programs, and lead community-based initiatives. We inspire giving and connect people and resources to create sustainable impact, granting more than \$1 billion since 1989 in Orange County, across the country, and'. On the right side, there is a 'Participation Approval Status' section with a 'PENDING' status and a 'SUBMIT PROFILE FOR REVIEW' button. A 'View Incomplete Requirements' link is also visible at the bottom right.

# What's Next

## ➤ Complete Required Fields

- Red with Asterisk \*
- Incomplete Requirements ▼

**Participation Approval Status** **PENDING** 🕒

Please customize your profile and make sure to complete all required fields. If you need assistance while customizing your profile, please follow the guide at <https://support.givsum.com/en/articles/3193342-how-to-customize-your-oc-nonprofit-central-profile> . You may also use the text bubble in the bottom right-hand corner or email us at [ocnonprofitcentral@oc-cf.org](mailto:ocnonprofitcentral@oc-cf.org) . Once you've completed your profile, please press the "Submit profile for review" button to notify OCCF that your profile is ready for review.

**View Incomplete Requirements \* ▼**

**Governance**

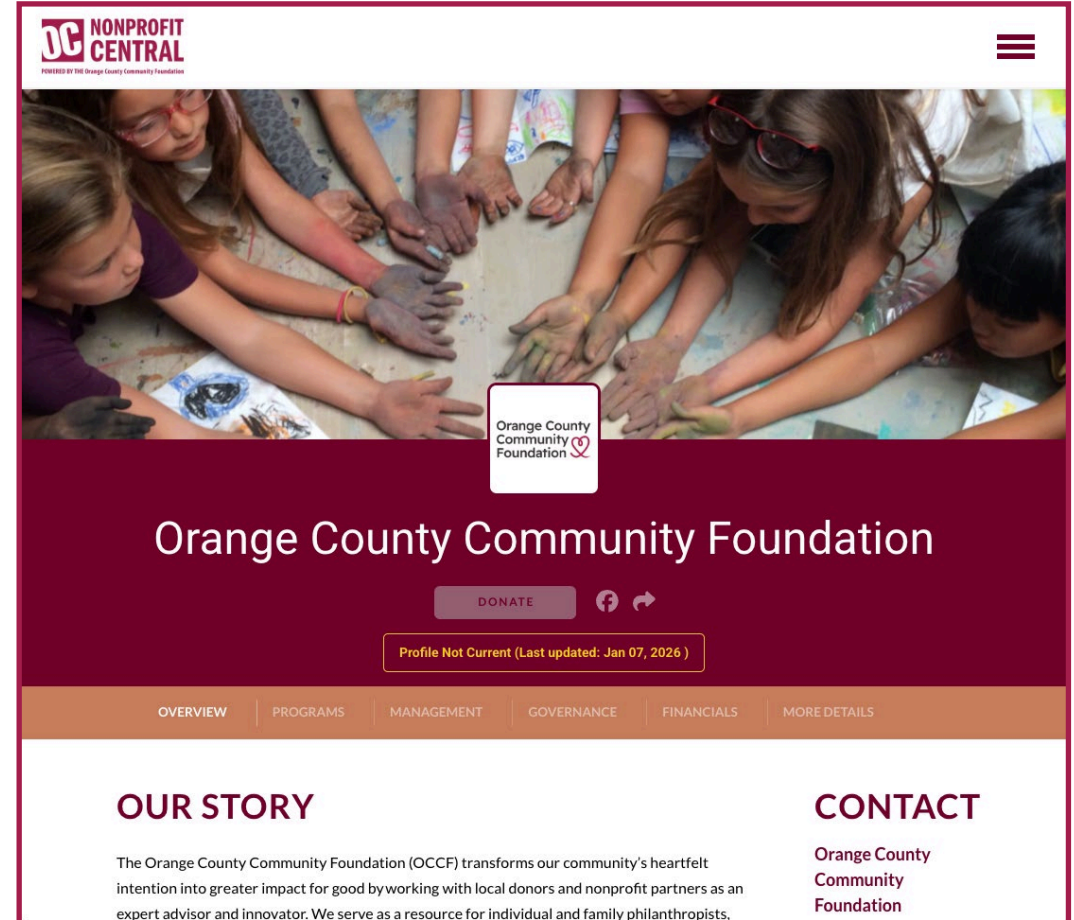
- Board Demographics - Gender total (14) does not match Board Members count (15)

**Profile Expires:** **08/31/2025**

**Last Submitted:** **August 26, 2024**

# What's Next

- Preview Profile
  - Review all tabs
  - Edit as data as needed.



The screenshot displays the profile page for the Orange County Community Foundation on the Nonprofit Central platform. At the top left, the 'NONPROFIT CENTRAL' logo is visible, with the text 'POWERED BY THE Orange County Community Foundation' underneath. A hamburger menu icon is located in the top right corner. The main header image shows a group of children with their hands painted in various colors, arranged in a circle. Below the image is the organization's name, 'Orange County Community Foundation', and a 'DONATE' button. To the right of the button are social media icons for Facebook and a share icon. A yellow warning box below the button states 'Profile Not Current (Last updated: Jan 07, 2026)'. A navigation bar contains the following tabs: OVERVIEW, PROGRAMS, MANAGEMENT, GOVERNANCE, FINANCIALS, and MORE DETAILS. The page is divided into two columns: 'OUR STORY' and 'CONTACT'. The 'OUR STORY' section contains the text: 'The Orange County Community Foundation (OCCF) transforms our community's heartfelt intention into greater impact for good by working with local donors and nonprofit partners as an expert advisor and innovator. We serve as a resource for individual and family philanthropists.' The 'CONTACT' section displays the organization's name, 'Orange County Community Foundation', and a heart icon.

# What's Next

- Submit for review for profiles in the following status:
  - Pending
  - Pending Re-Verification
- Approved profiles do not need to submit profile to publish updates

**\*Note:** you can only submit once the submit button turns **green**

## Participation Approval Status **PENDING**

Please customize your profile and make sure to complete all required fields. If you need assistance while customizing your profile, please follow the guide at <https://support.givsum.com/en/articles/3193342-how-to-customize-your-oc-nonprofit-central-profile> . You may also use the text bubble in the bottom right-hand corner or email us at [ocnonprofitcentral@oc-cf.org](mailto:ocnonprofitcentral@oc-cf.org) . Once you've completed your profile, please press the "Submit profile for review" button to notify OCCF that your profile is ready for review.

 **SUBMIT PROFILE FOR REVIEW**

Profile Expires:

Last Submitted:



### Profile Submitted for Renewal

Dear Carol Ferguson,

Thank you for submitting your profile to Orange County Community Foundation for renewal. An OCCF staff member will review your profile and renew it or follow up with an email requesting additional documentation.

#### Review Timeline

We aim to review renewals within two weeks, though the process may take longer during periods of high volume.

# What's Next



## Donation Status: Incomplete

Your organization has not completed payment setup. You will not be able to receive donations until this is complete.

[Complete Payment Setup](#)

- Turn on Financial Account
- Stripe Verification
  - Business Information
  - Personal Information
    - DOB & SS# (last 4 digits?)
- Add Checking Account

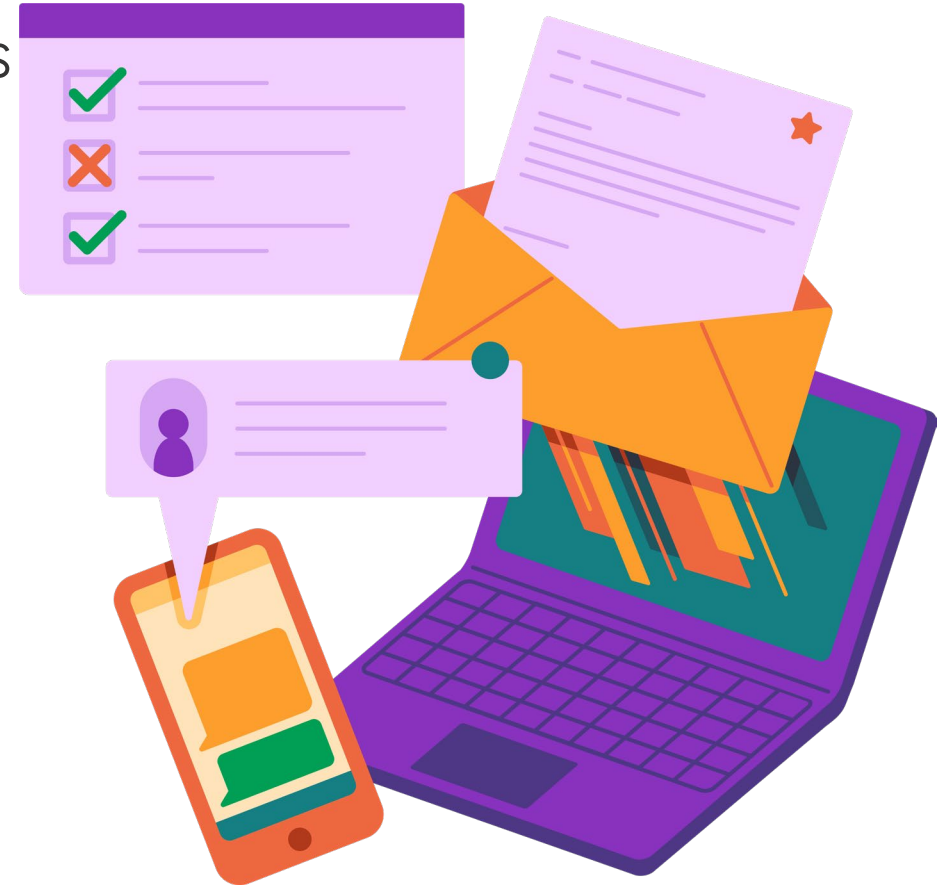
The screenshot shows a Stripe verification page for Givsum. The left sidebar is orange and contains the Givsum logo, the text "Givsum partners with Stripe for secure financial services.", and a "Return to Givsum" link. The main content area is white and titled "Business details" with a dropdown arrow. Below this is the heading "Tell us about your business" and a paragraph explaining that the information is collected to serve the business and comply with regulations. The form includes several input fields: "Legal business name" (with a "Company" placeholder), "Business name (Doing Business As)" (with an "Optional" label), and "Employer Identification Number (EIN)" (with a "00-0000000" placeholder). A "Business address" field is partially visible at the bottom. The footer of the form says "Powered by stripe" with a Stripe logo.



# Need Assistance?

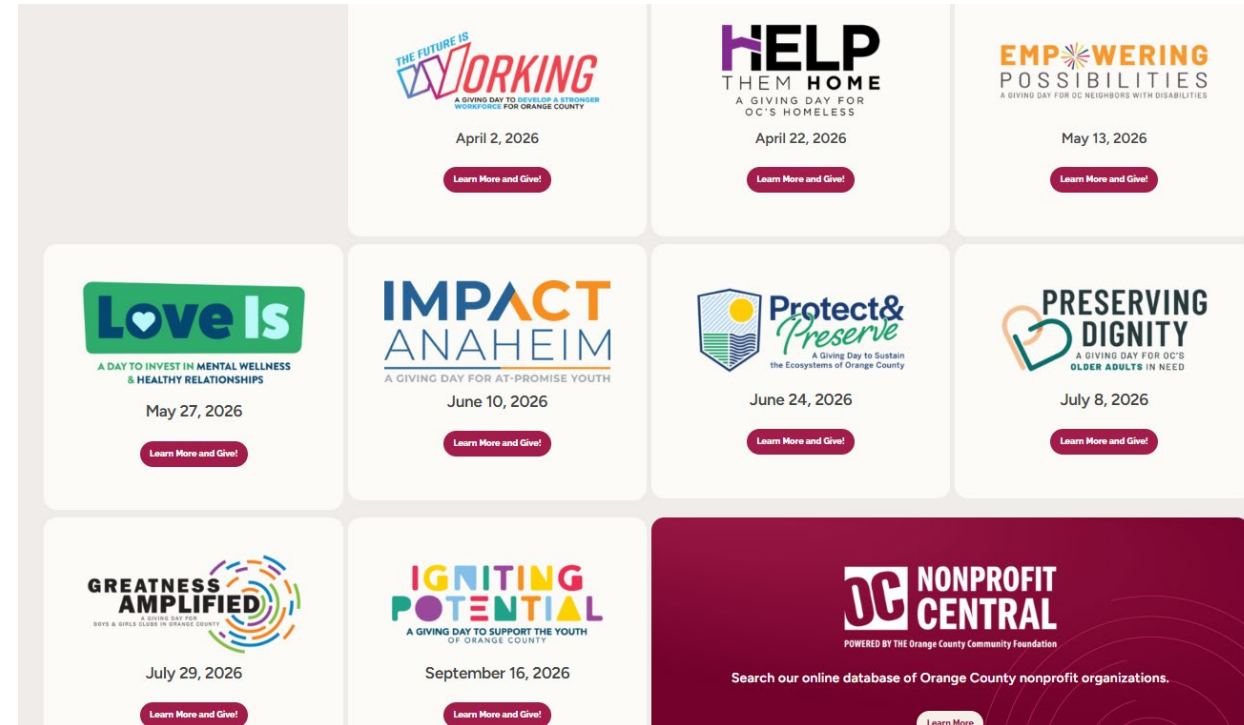
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- Profile Completion and Status Questions
  - [ocnonprofitcentral@oc-cf.org](mailto:ocnonprofitcentral@oc-cf.org)
- Technical Questions (7AM-4PM PST)
  - Chat (respond within 1-30 min)
  - [support@givsum.com](mailto:support@givsum.com)
  - Givsum FAQ Support Tools



# Giving Days Update

- Development
  - January – March
- 10 Giving Days planned for 2026
  - First GD will be The Future is Working on April 2
  - AB 488 Compliance
- If you have questions:
  - Existing Giving Day – contact the steering committee
  - Interested in joining a giving day, contact Pia Flores at [pflores@oc-cf.org](mailto:pflores@oc-cf.org)



Thank you!

Orange County  
Community  
Foundation 