

The world is full of opportunities to give. Whether you seek to maximize current giving, develop a tradition of family philanthropy, or ensure a lasting charitable legacy, the Orange County Community Foundation (OCCF) is your partner in strategic and effective giving. Since 1989, OCCF has supported the philanthropic goals of individuals, families, business leaders,

private foundations and professional advisors through an array of full-service funds, tools, and options which can be tailored to your needs. Working together we have awarded more than \$1.25 billion in grants and scholarships in Orange County across the country and around the world.

## At a Glance

Home to more than 650 charitable funds benefiting a wide range of causes, including **human services**, **education**, **health** and **wellness**, **environment**, the arts, and **community development**.

10.4% 11.1%

Touch 11.1%

7.9%

Investment

Performance

Annualized returns

(6/30/2025) 1-year 5-year 10-year

## The Numbers

\$1.25 billion

**Cumulative Granting** since inception

\$793 million

**Total Assets** as of 6/30/2025

\$125 million

**Grants & Scholarships** Awarded in FY2025



4-STAR RATING by Charity Navigator

#### Find your perfect nonprofit match

Orange County Community Foundation created OC Nonprofit Central, Orange County's first-ever, fully searchable online database of more than 500 local nonprofit organizations.

Learn more at OCNonprofitCentral.org



# Board of Governors



**John M. Williams**Gibson, Dunn & Crutcher LLP
BOARD CHAIR



**Kate Duchene** RGP **VICE CHAIR & SECRETARY** 



**Bob Whalen** Stradling Yocca Carlson & Rauth FINANCE CHAIR



Rachid Chamtieh
Deloitte & Touche LLP
PAST CHAIR



**Anna Escobedo Cabral** The Cabral Group



**Joanna Kong** Sun Family Foundation



**Dr. Maria Minon** CHOC Children's (Ret.)



**Kristen Monson**Pacific Investment
Management Co. (Ret.)



**Tam T. Nguyen** Advance Beauty College



**Arnold Pinkston**Edwards Lifesciences (Ret.)



**Christopher D. Tower, CPA** BDO USA (Ret.)



Ambassador Gaddi H. Vasquez Edison International & So Cal Edison (Ret.)



**Fram Virjee**Emeritus President
Cal State Fullerton



**Paul C. Westhead** Rimrock Capital Management, LLC

# Executive Leadership



**Shelley M. Hoss**Chief Executive Officer



Tammy Tumbling
President



**Brian Schaefgen**Chief Financial Officer



Cathleen Otero
Chief Operating Officer



Sharon Johnson Chief Human Resources Officer