

The world is full of opportunities to give. Whether you seek to maximize current giving, develop a tradition of family philanthropy, or ensure a lasting charitable legacy, the Orange County Community Foundation (OCCF) is your partner in strategic and effective giving. Since 1989, OCCF has supported the philanthropic goals of individuals, families, business leaders,

private foundations and professional advisors through an array of full-service funds, tools, and options which can be tailored to your needs. Working together we have awarded more than \$1 billion in grants and scholarships in Orange County across the country and around the world.

## At a Glance

Home to more than **650** charitable funds benefiting a wide range of causes, including **human services, education, health and wellness, environment, the arts, and community development.**

### Investment Performance

Annualized returns  
(12/31/2024)

**8.4%**



1-year

**8.3%**



5-year

**7.3%**



10-year



**4-STAR RATING** by Charity Navigator

## The Numbers

**\$1.16 billion**

**Cumulative Granting** since inception

**\$776 million**

**Total Assets** as of 12/31/2024

**\$86 million**

**Grants & Scholarships** Awarded in FY2024

**7th** most active grantmaker

among **800** U.S. Community Foundations.

## Find your perfect nonprofit match

Orange County Community Foundation created OC Nonprofit Central, Orange County's first-ever, fully searchable online database of more than 500 local nonprofit organizations.

**Learn more at [OCNonprofitCentral.org](https://OCNonprofitCentral.org)**



POWERED BY THE Orange County Community Foundation

# Board of Governors

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Deloitte & Touche LLP  
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RGP  
**FINANCE CHAIR**



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The Cabral Group



**Joanna Kong**  
Sun Family Foundation



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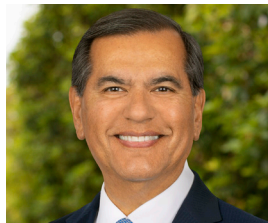
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Pacific Investment  
Management Co. (Ret.)



**Tam Nguyen**  
Advance Beauty College



**Arnold Pinkston**  
Edwards Lifesciences



**Ambassador Gaddi H. Vasquez**  
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Association of Governing  
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# Executive Leadership



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**Tammy Tumbling**  
President



**Tracy Branson**  
Chief Financial Officer



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Chief Human Resources Officer



**Cathleen Otero**  
Chief Operating Officer