

Celebrating 10 Years of the Alliance

In 2022, the Alliance celebrated 10 years of connecting family foundations to maximize their philanthropic impact. Members enjoyed educational events featuring local nonprofit and foundation leaders. Here are the highlights from the 2022 programs:



A.G. Kawamura, former Secretary of the California Department of Food & Agriculture, provided an in-depth look at innovative solutions to food insecurity in Orange County. He was joined by a panel of local nonprofit executives from **Abound**, **El Sol Science & Arts Academy**, and **Meals on Wheels Orange County**.

Laurie Dubchansky of the Dubchansky Family Foundation and **Joanna Kong** of the Sun Family Foundation shared their foundation's stories and lessons learned in family philanthropy.

Susan Samueli of the Samueli Foundation wrapped up the year with a fireside chat with **Vicki Booth** of the Ueberroth Foundation regarding family philanthropy. The Samueli Singers from the **Samueli Academy** performed a selection of holiday songs.

Alliance members were hosted by **Be Well OC**, a mental health collaborative, for a unique tour of their Orange and Irvine campuses.



10 Years in Review: Needs Assessment

The 10-year mark provided an opportunity for Alliance members to review the last decade and consider updates to the program. The Alliance partnered with **Jacqueline Erickson Russell** of Social Impact Advising Group to conduct a Needs Assessment. Recommendations being incorporated into the 2023 program include:

- Meeting content to be more balanced between foundation best practices and engaging with nonprofit leaders to gain insight on local needs.
- Providing more opportunities for member engagement.
- Reassess membership dues based on actual program costs.

2023 Family Foundation Alliance Steering Committee Members

- Sam Corliss, CorMura Foundation (Chair)
- Mike Cupps, Golden Eagle Foundation (Immediate Past Chair)
- Vicki Booth, Ueberroth Family Foundation
- Shirish Dayal, Tarsadia Foundation
- Donna Gilbert, Donna and Spencer Gilbert Foundation
- Warren Long, Bentley-Shull Charitable Foundation
- Laurie Mirman, James Samuel Rogers Foundation
- Dan Mullarkey, Sun Family Foundation
- Steve Muzzy, Roberto Foundation
- Keith Swayne, Keith and Judy Swayne Family Foundation
- Don Thompson, Thompson Family Foundation



Want to learn more about the Orange County Family Foundation Alliance?

Contact
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Meet Your New Steering Committee Chair

SAMUEL CORLISS

We are delighted to welcome Samuel Corliss of the CorMura Foundation as the 2023 Steering Committee Chair. After retiring in 1999 from a successful career as an investment banker, Sam and his wife Kathrine moved back to Newport Beach to raise their family and start CorMura Foundation. The Foundation was inspired by Sam's father who served in WWII and was grateful for the educational opportunities he received thanks to the generosity of others. He went on to become a successful lawyer and entrepreneur and stressed the importance of giving back to all his children.

The CorMura Foundation focuses primarily on education, the Episcopal Church and disadvantaged youth, with a particular focus on the Hispanic community in OC. The latter focus comes from Kathrine's family who have been OC farmers since the mid-1950s. Their family has greatly benefited from the inspirational hard work and ambition of the farmworker community to better their families' circumstances.



Sam and Kathrine's favorite pastime is enjoying motorcycle trips together. Since 2007 they have covered over 60,000 miles "two-up" throughout the United States and Europe. Next time you see Sam at an Alliance meeting, ask him about some of his most adventurous trips!



2023 Calendar of Events

Please note that dates and times may be subject to change.

March 29, 2023

Engaging Family in
Your Foundation

🕒 **12:00-2:00 pm**

📍 **Andrei's Conscious Cuisine, Irvine**

JUNE

14

2023

More details coming soon...
12-2pm

SEPT

27

2023

More details coming soon...
12-2pm

DEC

TBD

2023

Annual Celebration of Giving
More details coming soon...

Thank You to our 2022 Foundation Alliance Sponsors!

The Ginger and Tony Allen Family Foundation Fund
Jacquelyn Bogue Foundation
Connelly Family Foundation
CorMura Foundation
The Crean Foundation
Draper Family Foundation
The Lionel and Debra D'Luna Foundation
Dubchansky Family Foundation
The Emond-Soderling Family Foundation
The Donna and Spencer Gilbert Foundation
Golden Eagle Foundation
J. Stanley and Mary W. Johnson Family Foundation

Ralph and Eleanor Leatherby Family Foundation
Warren H. Lortie Fund
The Sharon D. Lund Foundation
The Wilson W. Phelps Foundation
The Roberto Foundation
Samueli Foundation
Schoellerman Foundation
Ronald M. Simon Foundation
Keith and Judy Swayne Family Foundation Fund
Tarsadia Foundation
The Thompson Family Foundation
Ueberroth Family Foundation

Sponsorship opportunities are available for 2023!

Orange County Family Foundation Alliance

powered by the *Orange County Community Foundation* 

Our Mission

The **Family Foundation Alliance** is a group of local family foundations committed to **learning** and **sharing** together in order to maximize their philanthropic **impact**.

Your Partners in Philanthropy



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