

# Orange County Family Foundation Alliance

powered by the **Orange County Community Foundation** 

**Local family foundations committed to learning and sharing together in order to maximize their philanthropic impact.**

The Family Foundation Alliance was formed by several local foundations in partnership with the Orange County Community Foundation. The goal is to provide a platform that encourages connections, relationships, and learning amongst local family foundations. Alliance membership provides opportunities to connect with other local foundations to explore strategies that fuel high-impact family philanthropy.

## Steering Committee

Our Steering Committee is made up of Alliance members that provide guidance and recommendations regarding program formats, speakers, and topics. Committee members actively participate in speaking roles, event preparation, and facilitating group discussions with members. They also serve as a resource for members seeking further engagement with the Alliance.

## Member Gatherings

The Alliance holds educational gatherings, typically scheduled as quarterly luncheons. Gatherings may include foundation and nonprofit experts as well as Alliance members discussing topics related to family philanthropy such as involving multiple generations, innovative grantmaking or critical community issues. Past presenters include Susan Packard Orr of the David and Lucille Packard Foundation and Susan Samueli of the Samueli Foundation as well as numerous local nonprofit and philanthropic leaders.

## MEMBERSHIP

### QUALIFICATIONS

Membership is open to family members, board members and full-time executive directors of local family foundations and advisors of OCCF Signature Funds.

### BENEFITS

The Alliance provides opportunities to connect with other local foundations to explore strategies for being more effective, impactful, and engaged in achieving philanthropic objectives and best practices. These opportunities include but are not limited to:

- Quarterly member only gatherings, including round-table discussions and educational presentations.
- A variety of educational and peer networking opportunities with members and local nonprofits.

### FEES

The annual membership fee is \$500 with an option to provide additional support as a sponsor. New members are offered a discounted membership fee of \$250 for their first year of membership. There are no additional fees for qualifying foundation representatives to attend member events. Membership fees qualify as a charitable distribution from your foundation to OCCF (a public charity).

**If you are interested in joining or learning more about the Orange County Family Foundation Alliance, please contact Lisa Wilterink at [lwilterink@oc-cf.org](mailto:lwilterink@oc-cf.org) or 949.553.4202 ext. 242.**