The Community Foundation assesses annual support fees to cover the cost of administration and to continue our important charitable mission in our community. These fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor education, research and other activities. Fees are assessed quarterly based on the highest fund balance.

**Donor-Advised Funds ($25,000 minimum)**

- **Non-Endowed Funds**
  Non-endowment funds have no permanent principal balance and are immediately available for grant distribution.

- **Endowed Funds**
  Endowment funds are pooled for maximum benefit and invested to achieve long-term capital growth. An annual payout is available for annual grant distribution.

**Field of Interest Funds ($250,000 minimum)**

- **Field of Interest Endowed Funds**
  Supports a specific charitable area such as arts & culture, education, the environment or health & wellness.

**Nonprofit Funds ($25,000 minimum)**

- **Nonprofit Endowed Funds**
  Established by a nonprofit for the charity’s own benefit. An annual scheduled distribution payout is available.

- **Designated Nonprofit Funds**
  A donor designates a specific nonprofit organization to receive an annual scheduled distribution payout.

**Support Fees**

- **Donor-Advised Funds**
  - 2.00% on the first $1 M
  - 1.00% on amounts from $1- 5 M
  - 1.00% flat on funds over $5 M
  - 0.75% flat on funds over $7.5 M
  - 0.50% flat on funds over $10 M
  - 0.35% flat on funds over $25 M
  - 0.25% flat on funds over $50 M

- **Nonprofit Endowed Funds**
  - 1.50% on the first $1 M
  - 1.00% on amounts from $1- 5 M
  - 1.00% flat on funds over $5 M

- **Field of Interest Endowed Funds**
  - 1.50% on the first $1 M
  - 1.00% on amounts from $1- 5 M
  - 1.00% flat on funds over $5 M

- **Nonprofit Funds**
  - 0.75% on the first $5 M
  - 0.50% flat on funds over $5 M
  - 1.00% on the first $1 M
  - 0.75% on amounts from $1- 5 M
  - 0.75% flat on funds over $5 M