All that is important is this one moment in movement. Make the moment important, vital, and worth living. Do not let it slip away unnoticed and unused.

— MARTHA GRAHAM
Legendary dancer, choreographer, and creator of modern dance technique
At the Orange County Community Foundation, we partner with our donors and community to combine giving strategy, community intelligence, enduring relationships, and heartfelt intention to amplify the power of giving and its profound result: momentum for good in Orange County, and beyond.

OCCF will always be a passionate and dedicated partner, resource, and guide for those working to create a stronger, healthier, more vibrant Orange County for all.

**AMPLIFIED GIVING. MOMENTUM FOR GOOD.**

For our donors
We will help you make the difference you yearn to make—in the world, our country, and your community.

For our nonprofit partners
We will be a trusted and valued resource to advance your work.

For our community
We know that too many face a daily struggle to survive. We will continue to build bridges of opportunity, equity, and justice so that all have the opportunity to thrive.

We bring together the best of the head and the heart to produce the momentous change and progress our community, and our world, demands.
INVESTMENT DISCIPLINE & STEWARDSHIP

OCCF diligently stewards the charitable assets entrusted to our care through a robust investment process guided by our experienced Investment Committee and independent investment advisor Cambridge Associates. OCCF manages investments to maximize earnings over time while minimizing downside risk. A diversified portfolio of stocks, bonds, mutual funds and alternative investments, managed with astute and proactive attention, protects the long-term value of the charitable assets in our care.

INVESTMENT PERFORMANCE

annualized returns (6/30/2022)

<table>
<thead>
<tr>
<th>Period</th>
<th>1 YEAR</th>
<th>7 YEAR</th>
<th>10 YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>7.6%</td>
<td>8.2%</td>
<td>7.1%</td>
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</tbody>
</table>

To view OCCF’s audited financial statements, please visit www.oc-cf.org or call (949) 553-4202 to receive a copy by mail.
Started in 2017, Help Them Home is a 24-hour online giving event that supports nonprofits with a focus on people experiencing or at risk of homelessness. Help Them Home pioneered the collaborative giving model for the Orange County Community Foundation’s OC Giving Day program. Fueled by the power of social media, email marketing, and collaboration, what started as a handful of non-profits coming together to raise both awareness and support for their missions on behalf of our most vulnerable residents, has evolved into a county-wide giving day that now includes more than 20 participating non-profits and more than $2 million collectively raised each year. Each participating non-profit is united in its ultimate goal: housing and supporting people at risk of or experiencing homelessness in our community.

THE POWER OF GIVING TOGETHER

I feel so much stronger and more confident than I have ever felt before. I know I can succeed with anything that life throws at me, thank you!

— FAMILIES FORWARD CLIENT

I came into Thomas House broke with nothing to my name. Now I own a vehicle and am currently living in my own condo in Garden Grove.

— THOMAS HOUSE CLIENT

$8.4 M RAISED SINCE 2017
24 PARTICIPATING NONPROFITS

2022 PARTICIPATING NONPROFITS

American Family Housing
Casa Teresa
Charity On Wheels
City Net
Colette’s Children’s Home
Families Forward
Family Assistance Ministries
Family Promise of OC
Friendship Shelter
Grandma’s House of Hope
HomeAid Orange County
Homeless Intervention Services of OC
Illumination Foundation
Mercy House Living Centers
Our Fathers Table
Pathways of Hope
Robyn’s Nest
Serving People in Need
South County Outreach
StandUp for Kids, Orange County
The Eli Home
The Salvation Army Orange County
Thomas House Family Shelter
WISEPlace
CIELO recently launched its first fundraiser, the wildly successful CIELO Night Market! 160+ supporters, community and business leaders, and clients came out with great energy, empathy, and passion.

THE EVENT HELPED RAISE $80,000 to seed the newly formed OC MicroFund.

The OC MicroFund is a critical tool for CIELO clients to build up their small businesses, support their families and community, and make an impact in Orange County!

CIELO AIMS TO RAISE $250,000 to support 100 new businesses owned by immigrant and BIPOC individuals through micro-grants to cover start-up costs.

IMPACT SINCE 2016

- 3,500* INDIVIDUALS SERVED
- 300+ BUSINESSES LAUNCHED
- 450 NEW BUSINESSES
- 2,200 NEW JOBS CREATED
- $249M INCOME GENERATED
- $500M TOTAL ECONOMIC OUTPUT GENERATED
- 5 YEAR PROJECTED IMPACT
- 450 NEW BUSINESSES
- 2,200 NEW JOBS CREATED
- $249M INCOME GENERATED
- $500M TOTAL ECONOMIC OUTPUT GENERATED

CIELO connects enterprising people with the tools, resources, and trusted mentorship to turn multiple side gigs into a single, thriving community business. No more living paycheck to paycheck, CIELO helps to create a strong, small-business ecosystem in Orange County, help individuals earn a dignified wage, and boost the local economy for all.

CIELO: HELPING SMALL BUSINESS DREAMS GO BIG
ON MARCH 27, 1996, UCLA JUNIOR CHERESE MARI LAULHERE LOST HER LIFE IN A TRAGIC ACCIDENT IN AGRA, INDIA WHILE TRAVELING WITH SEMESTER AT SEA.

To honor their daughter’s life, Chris and Larry Laulhere established the Cherese Mari Laulhere Foundation to enrich the lives of children, adults and families through education, cultural and performing arts, and medical and health-related causes. Learn more at cherese.org

In addition to their Foundation, the Laulheres had established a donor-advised fund through a financial institution to support their granting. Unfortunately, they had difficulties making the grants they intended through the DAF provider so they appealed to their attorney, Rick Salus of Palmieri Tyler, for assistance. Rick had referred several clients to OCCF for support with their philanthropic goals, and he knew that OCCF would be able to help the Laulheres.

After meeting with the Laulheres, OCCF's team clearly saw how to free them from the challenges they were encountering and knew exactly how to support their generous grantmaking to local nonprofits. Removing barriers to giving and helping both donors and nonprofits thrive with our partnership is the heart of OCCF’s mission, and we were thrilled to help the Laulheres fulfill their passionate commitment to honoring their daughter Cherese.

"A financial firm managing my clients’ donor-advised fund was preventing them from using the funds for their intended charitable purpose. I called Shelley Hoss and the OCCF team, and they seamlessly orchestrated the transfer to a new fund at OCCF, enabling my client to complete a major gift that provides a great benefit to the Orange County community.

— RICK SALUS

COLLABORATION, COOPERATION, AND COMMUNICATION: Building a team that helps you bring your charitable vision to life.
OUR MISSION: To INSPIRE a passion for lifelong philanthropy, faithfully steward the INTENTIONS of our donors and catalyze sustainable community IMPACT.
LEARN MORE about our team at oc-cf.org/staff